

Multisite Implementation of Electronic Health Record Tools for Clinical Pre-Test Probability of Pulmonary Embolism in the Emergency Department

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INTRODUCTION

- Use of validated risk stratification tools for the workup of suspected pulmonary embolism (PE) is recommended by ASH and the American College of Emergency Physicians.
- The use, documentation, and implementation of these tools vary widely.
- Current processes do not allow for electronic capture and quality reporting at most institutions.

AIM

 We sought to design, implement, and test clinical pre-test probability (PTP) tools at three large healthcare institutions for use in emergency departments (ED).

METHOD

- Each site designed and implemented PTP tools in clinical workflows (Table 1).
- A major goal of implementation was integration into clinical workflow and automatic documentation.
- After design and implementation, awareness and education of the new EHR tool was distributed electronically to ED providers.
- Use of PTP tools was analyzed between September 12, 2022 and January 11, 2023. PTP use was examined as percent of visits for which patients underwent CT pulmonary angiography (CTPA).

Table 1: Implementation Comparison

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|--|---|--|--|--|
| Implementation Characteristic | Site 1 | Site 2 | Site 3 | |
| Location in EHR | Scoring tools flowsheet | Flowsheet in "navigator" tab with other scoring tools for ED clinicians | Only available when ordering CTPA | |
| Date PTP available to ED clinicians in EHR | 8/10/22 | 9/5/22 | 6/1/2022 | |
| Date ED clinicians first educated about PTP | 9/7/22 | 9/5/22 | 6/1/22 | |
| Versions available | 3-tier Wells' PERC | 3-tier Wells', PERC, and YEARS algorithm combined | 3-tier Wells ' | |
| Prompts to complete PTP | No prompt, clinician must find PTP on their own | No prompt, clinician must find PTP on their own | Pop-up box when ordering CTPA; <u>allowed to bypass</u> <u>if D-dimer present</u> <u>in prior 48 hours</u> | |
| Auto-population of fields | All fields must be entered by clinician | Age, pregnancy status, heart rate, and oxygen saturation <u>auto-populate</u> ; scans for other variables if available in EHR and flags for clinical review of accuracy; any fields not populated must be entered by clinician | All fields must be entered by clinician | |
| Score calculation method | Calculated automatically by EHR when all questions complete | Calculated automatically by EHR when all questions complete | Clinician calculates score; EHR does not have a location to capture score | |
| Interpretation method | Clinician matches score with interpretation provided in text | Assigned by EHR based on PTP score along with recommendation for further diagnostic testing as needed | Clinician matches score with interpretation and enters that in a prompt | |

Table 2: Clinical Pre-test Probability (PTP) Uptake and Utilization

| | <u>Site</u> | Sep | Oct | Nov | Dec | Jan |
|---|-------------|-------------|--------------|--------------|--------------|-------------|
| Total ED visits, N | 1 | 6,747 | 8,690 | 8,730 | 9,217 | 4,565 |
| | 2 | 16,590 | 26,416 | 26,253 | 26,256 | 10,117 |
| | 3 | 20,231 | 31,912 | 31,123 | 31,123 | 11,365 |
| Visits with CTPA, N (% of total ED visits) | 1 | 239 (3.5%) | 249 (3.4%) | 305 (3.5%) | 331 (3.6%) | 187 (4.1%) |
| | 2 | 902 (5.4%) | 1,458 (5.5%) | 1,549 (5.9%) | 1,703 (6.4%) | 660 (6.5%) |
| | 3 | 665 (3.3%) | 1,064 (3.3%) | 1,047 (3.4%) | 1,171 (3.7%) | 408 (3.6%) |
| Visits with PE diagnosis and CTPA, N (% of visits with PE among visits with CTPA) | 1 | 8 (3.4%) | 12 (4.1%) | 16 (5.3%) | 14 (4.2%) | 11 (5.9%) |
| | 2 | 87 (9.7%) | 139 (9.5%) | 137 (8.8%) | 154 (9.0%) | 70 (10.6%) |
| | 3 | 55 (8.3%) | 89 (8.4%) | 79 (7.6%) | 75 (6.4%) | 34 (8.3%) |
| Visits with PTP and CTPA, N (% of visits with PTP among visits with CTPA) | 1 | 4 (1.7%) | 2 (0.7%) | 10 (3.3%) | 10 (3.0%) | 6 (3.2%) |
| | 2 | 19 (2.1%) | 27 (1.9%) | 34 (2.2%) | 46 (2.7%) | 13 (2.0%) |
| | 3 | 343 (51.6%) | 565 (53.1%) | 518 (49.5%) | 613 (52.4%) | 209 (51.2%) |

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RESULTS

- Over the 4-month evaluation timeframe, there was a total of 270,214 ED encounters from 38 EDs located in the United States along the East Coast and Midwest regions. Uptake and utilization of the PTP tools are shown in Table 2.
- Use of PTP was highest at the site with forced PTP documentation which ranged from 49-53% of ordered CTPAs, compared to Site 2 where use was 2-3%, and Site 1 where use ranged from 1-3%.
- At Site 1, use of PTP increased slightly over the study period with signs that PE yield on imaging was increasing as well (3.4% to 5.9%). At Site 2, PE yield on imaging was overall high (9-10%), and remained similar with similar use of PTP tools over the study period. Use of PTP and PE yield (6-8%) on imaging also remained similar throughout the study at Site 3.

CONCLUSIONS

- Increasing PTP use and rising PE yield at Site 1 demonstrated ongoing potential for improvements past this study.
- PE yield at each site was at or above the 5% yield for PE on CTPA which has been previously reported.
- Given that PTP uptake was relatively stable over the measurement period at Site 2 and 3, this indicates the process had
 mostly stabilized and that other strategies are needed to improve the uptake of PTP, reduce utilization of CTPA, and
 further increase yield on CTPA.